Telematics - Information and services for mobile users.



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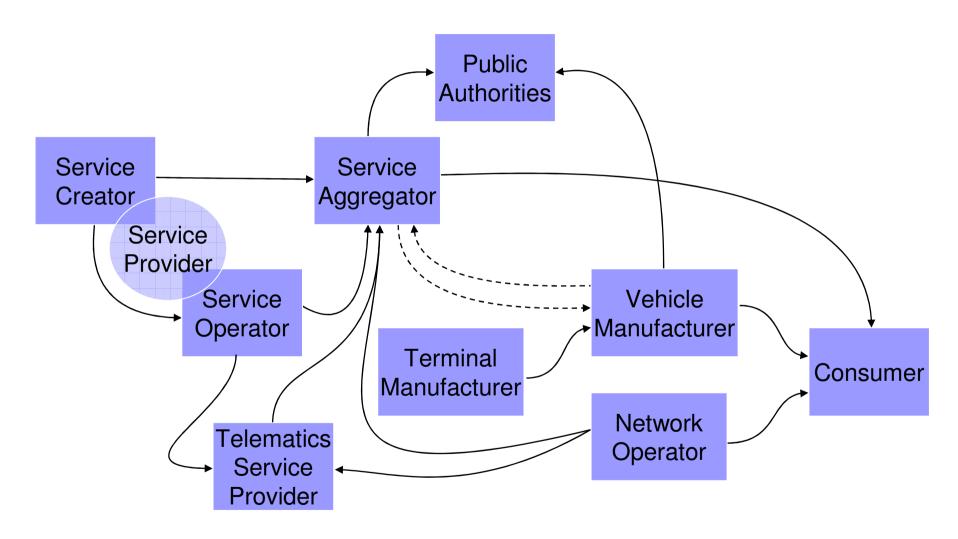
Telematics.

A well informed driver is a safer driver.

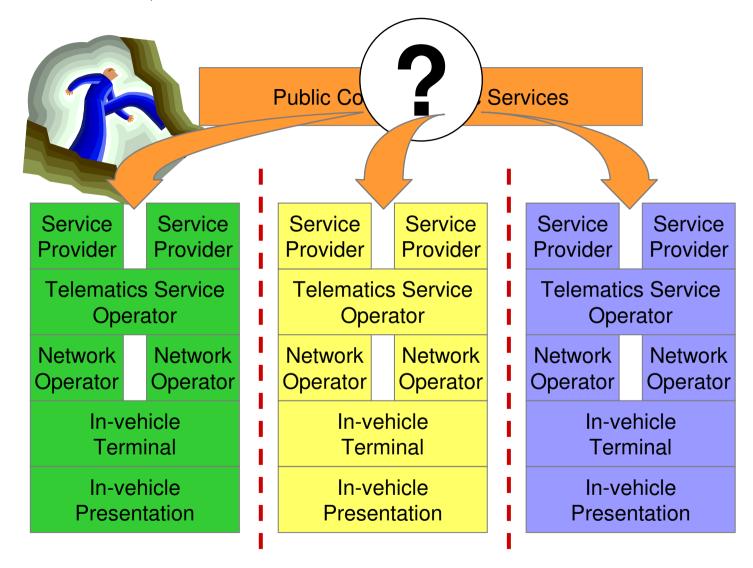
Services delivered to the mobile user with a specific focus on, or a particular added value in an automobile environment.



Fragmentation in the evolving Telematics value web.



Status-Quo in Telematics.



To have an impact, public content and services need horizontal platforms to be in every vehicle.

Telematics and road safety.

A well informed driver is a safer driver.

- Navigation information
 - Trip planning and scheduling
 - Automated routing relieves driver
- Accurate and up-to-date traffic information
 - Helps with trip planning and adaptation
 - Has direct influence on driver mood
- Road and weather status information
 - Allows for pro-active driving through advance information
- Accident notification and timely hazard warning
 - Master critical situations by keeping drivers alert

Telematics and road safety.

A well connected driver is a safer driver.

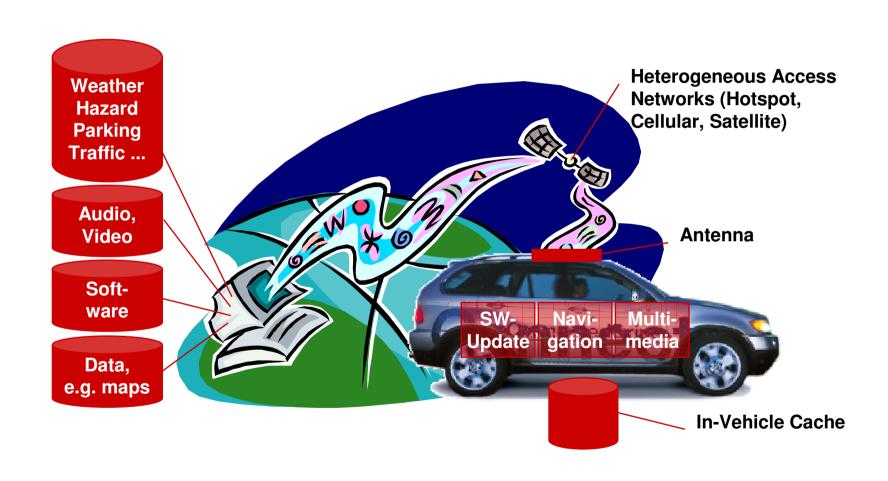
- Vehicle-to-vehicle and vehicle-to-beacon communication
 - Preventive safety through danger warning
 - Driver assistance to tackle safety hot-spots (intersections, etc.)
- Accurate and up-to-date passage information
 - Speed limits
 - Right of way
 - Etc.
- Emergency response
 - Automated emergency call
 - Closing the data-loop across the rescue chain

Broadcast Telematics. Current and future role.

- FM Radio
 - Audio
 - RDS-TMC
 - Pay TMC (CA TMC)
- Digital Audio Broadcasting DAB
 - Audio, TMC & TPEG
- Digital Video Broadcasting DVB
 - Video, data broadcasting, TPEG
- Sirius, XM Radio and counterparts
 - Satellite services

Examples of ongoing research activities.

Broadcast services.





Innovative broadcast telematics.

Why are they not there yet?

- Accurate traffic information
 - City, regional, national, international
 - Reliable basis for autonomous routing decisions
- Hazard warning
 - Low latency: emergency braking, airbag sensor, ...
 - General situation: ice, accident, start of congested area, construction site, ...
- General information
 - Current speed limit, weather, ...
- Value added services
 - Parking facilities and load situation, ...
 - Mapping update, software distribution, ...

Broadcast Telematics.

Challenges for digital technologies.

- FM-Radio and TMC
 - Established customer base
- Price
 - Product and service pricing
 - Economies of scale
 - Tax situation
- Content
 - Availability of content
 - Detection, accuracy, granularity, and freshness
- Technology
 - Terminals and in-vehicle platforms
 - Sensors
 - Aggregation chain and broadcast technologies

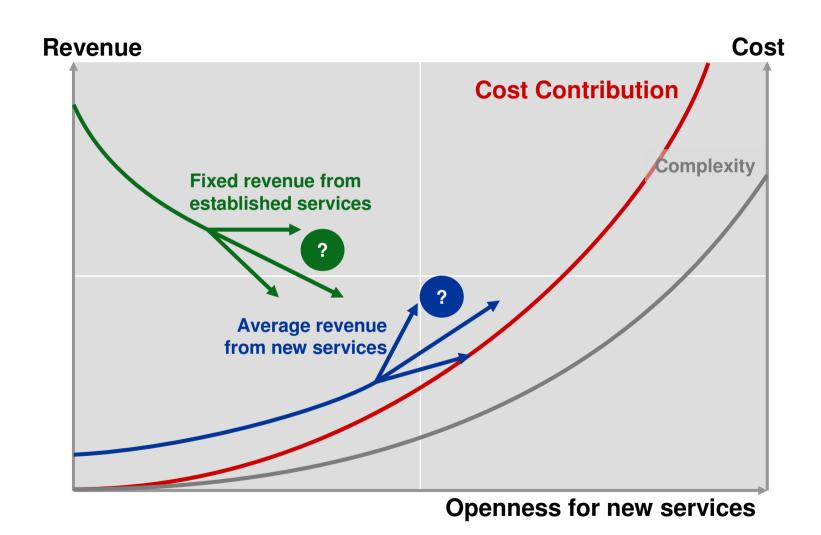
Broadcast Telematics.

Challenges for digital technologies.

- Networks and services
 - Capacity for innovative services
 - Network access for SME service providers
 - Provisioning and service discovery
 - Short life cycle
- Legislation and Regulation
 - Spectrum
 - Rolling out European Services
 - Rolling out National Services
- Penetration
 - Coverage for innovative services

Service innovation dilemma.

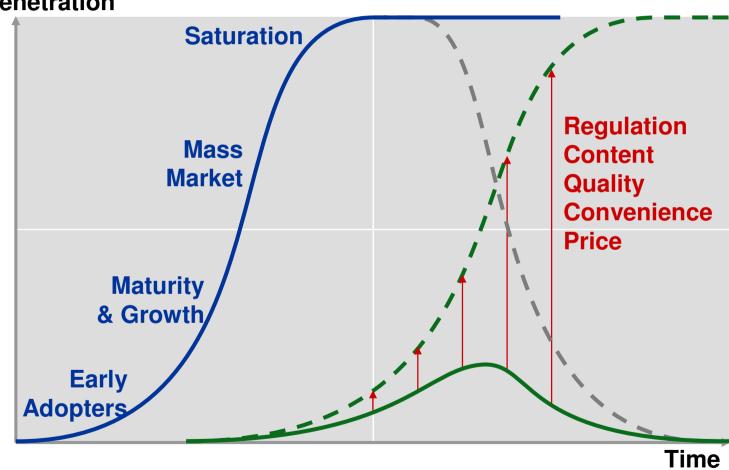
Why the life-cycle despair is hard to solve.



Introducing new technologies.

How to make consumers switch.

Penetration



Ongoing standardization activities. New drivers for broadcast services.

- Digital Video Broadcast DVB
 - DVB-H: new release of DVB air interface fine-tuned for handheld reception
 - DVB-CBMS: Convergence of Broadcast and Mobile Services
- IP Datacast Forum IPDC
 - Industry forum
 - Harmonizing and advancing innovative broadcast applications
- Third Generation Partnership Project 3GPP
 - Multimedia Broadcast/Multicast Services MBMS
 - Broadcast bearer for 3G access network
- Open Mobile Alliance OMA
 - Recently developed focus group on mobile broadcast.

Ongoing research activities. EC FP6 DAIDALOS.

- Mobility Beyond 3G
 - Heterogeneity: multi-access, multi-operator
 - Mobility: terminal, person, session
 - Separation: transport, service infrastructure
 - Integration: handover, routing, A4C, Security, QoS, Service Creation & Provisioning
- Media Convergence
 - All-IPv6 network infrastructure
 - Teleservices, Broadcast Services
 - Sensor Services, Device Services
- Pervasive Systems and Services
 - Pervasive Service Platform incl. Discovery
 - Personalization concepts & Privacy
 - Context-based adaptive reconfigurability



Ongoing research activities.

EC FP6 Global System for Telematics GST.

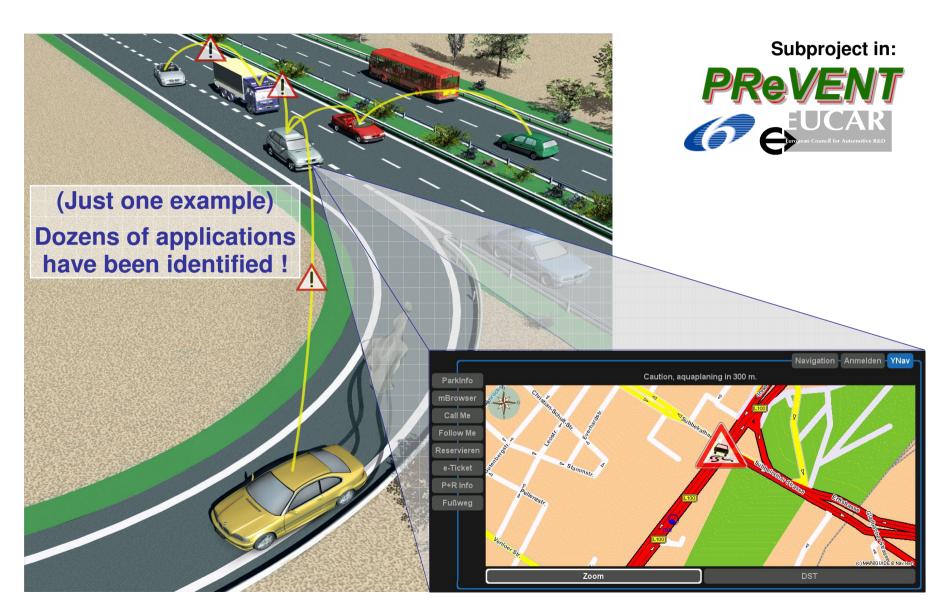
Key Vision

- Open systems instead proprietary ones; openly available interface specifications.
- Cost efficient telematics service development and delivery.
- Increase the range of available economic telematics services.
- Bringing new actors to the market:
 - Fleet managers and automobile clubs
 - Insurance and assistance companies
 - Public authorities and urban municipalities
 - Parking lot operators and gasoline distributors ...
- Key building blocks
 - Technology (Open Systems, Security, Payment, Certification)
 - Services: Broadcast Services, EFCD, E-Call



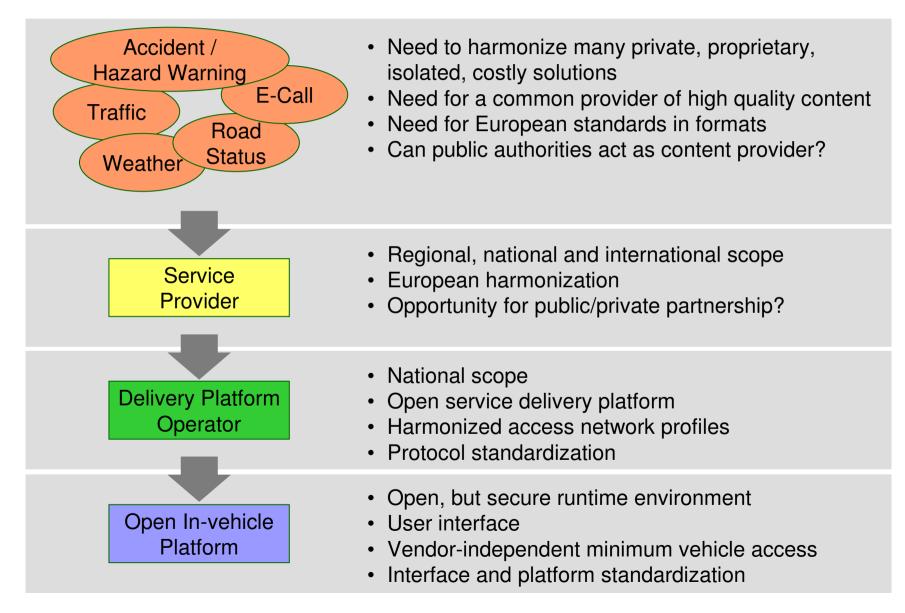
Innovative broadcasting: Car-to-Car safety.

Closing the loop on Local Danger Warning.



Using Telematics to improve road safety.

Giving penetration to services that matter.



The Broadcast Telematics ecosystem. Conclusion.

Open service delivery chains have the potential to unlock a horizontal Telematics market and improve road safety.

Broadcast systems are and will continue to be a vital part of Telematics service delivery.

For successful Broadcast Telematics, efforts are necessary at all levels: business models, services, content, devices, standards.

Regulation is playing a critical role.

Public content and services can be key facilitators.